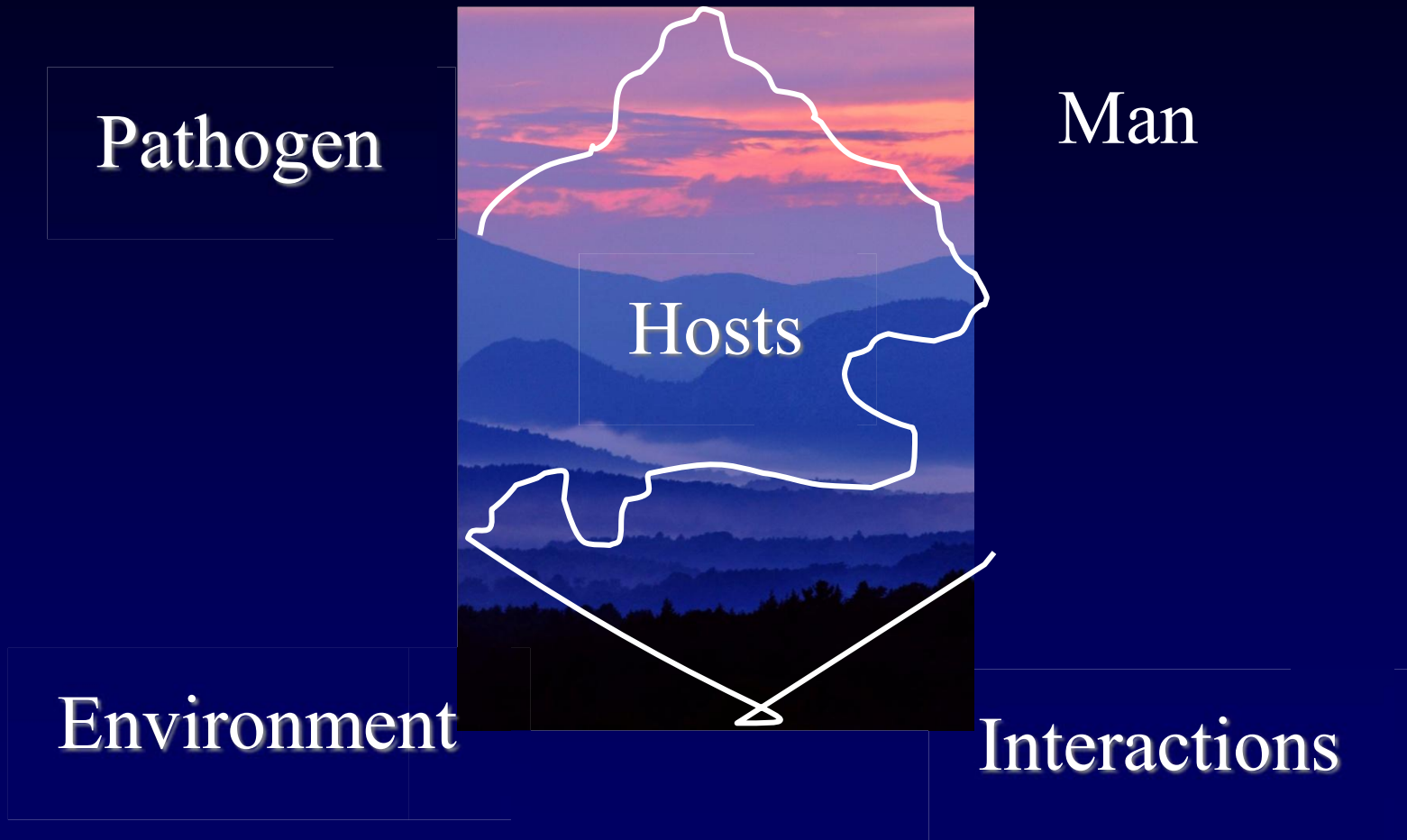


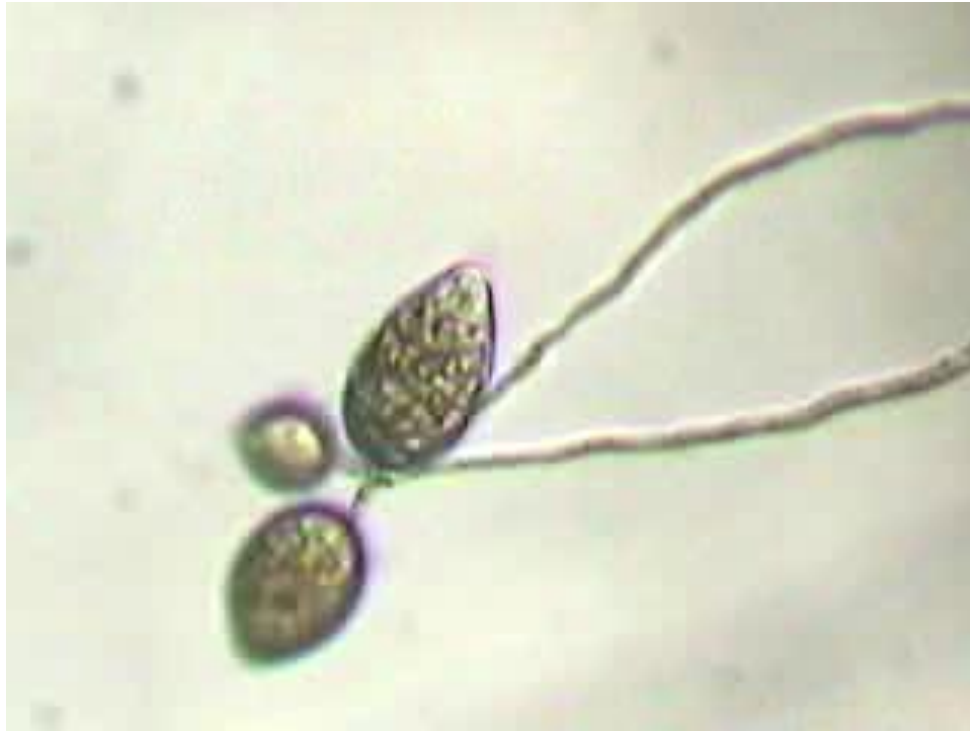
Sudden Oak Death: an integrated approach to management



An aerial photograph of a dense forest. The majority of the trees are green, but there are numerous patches of brown and tan, indicating dead or dormant trees. The text "Starting in 1994 in Santa Cruz County" is overlaid in white serif font in the upper left quadrant.

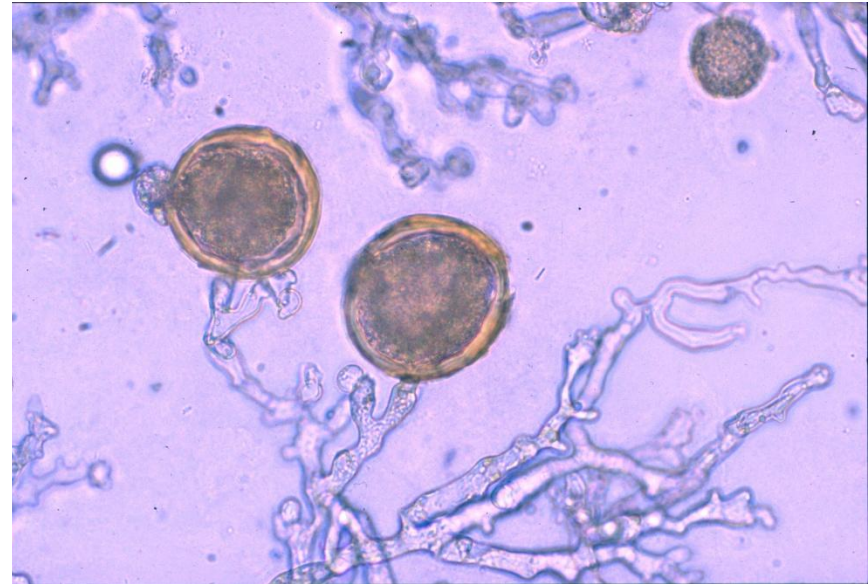
Starting in 1994 in Santa Cruz County

Phytophthora ramorum

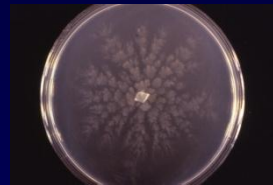


Sporangia

Chlamydospores



P. ramorum introduced at least 8 times in CA
(Mascheretti et al. 2009). Multiple introductions and not
ability to move far explain distribution of disease



Because pathogen is exotic, native flora
has limited resistance to its attack and
regular tree health maintenance simply will
not suffice

Because of complexity of SOD, and of limited resources

- Management needs to be based on knowledge of biology, epidemiology, and ecology, including timing issues
- Try to get the most effect with the least effort, potentially managing for SOD and other issues simultaneously

Bay/Oak association

Bay Yearly

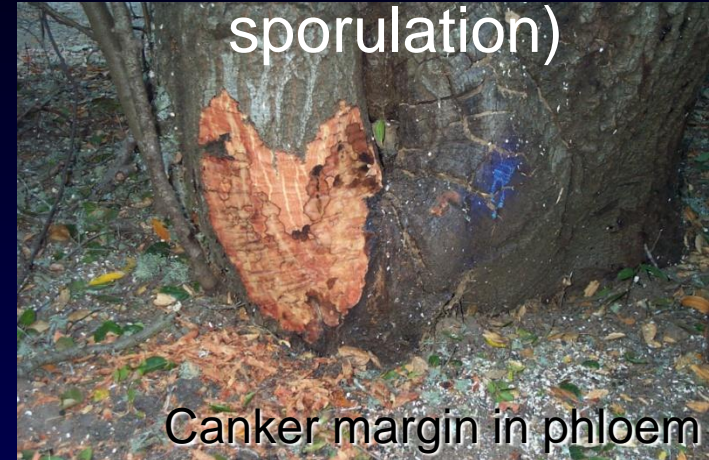


Sporangia



Wave years

Coast Live Oak (no sporulation)

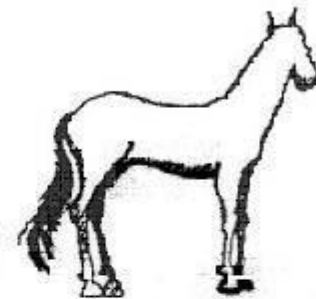


Soil

Life Cycle of the West Nile Virus

SUMMER

Warm, wet weather
produces large mosquito
populations



Dead-end hosts



Some birds die

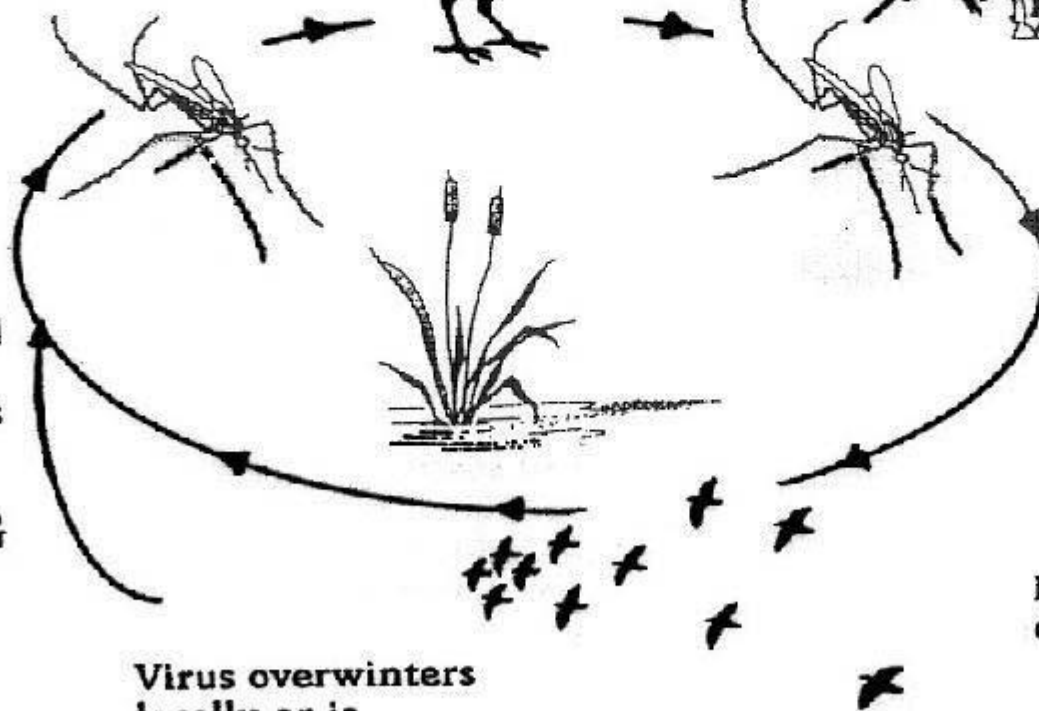
FALL

Mosquito populations
decline, birds migrate

Virus amplified
among birds
and mosquitoes

SPRING

Virus overwinters
locally or is
reintroduced



- Sporangia and chlamydospores will end up in soil
- In organic layer survival shorter than in mineral soil
- Strains in soil different than those on plants
- Pathogen was cultured from soil on shoes in the spring
- Soil infestation in a forest soil will not survive one year if rainfall below average

Soil may be epidemiologically irrelevant in infested forests but it may cause an outbreak if moved to uninfested sites



Oaks

Coast live oak

Quercus agrifolia

Black oak

Q. kelloggii

Shreve's oak

Q. parvula var. *shrevei*

Canyon Live oak



Tanoak

Notholithocarpus densiflorus





Hypoxylon
(*Anulohypoxylon*)
fruitbodies on the main
stem are a sign that a tree
is functionally dead

Only health compromised trees attract bark and ambrosia beetles: frass (sawdust) on the trunk is a sign of insect colonization



Tanoak vs. Oak mortality

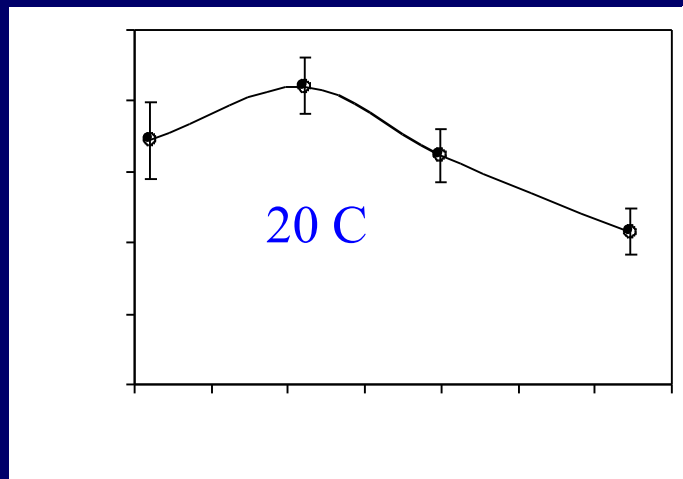
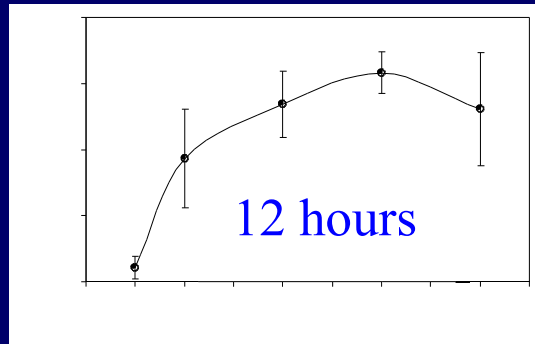
- Tanoak – Big Sur
 - 70%
- Marin – predicted
 - 15 years for 90%
- Oak- Big Sur
 - 40%
- Marin – predicted
 - 35 years for 90%

Primary cause of death is girdling of phloem, vessel blocking and secondary organisms accelerate the process

Girdling occurs much faster than visible symptoms on crown. Girdled trees can survive apparently “green” 4 years + after being girdled

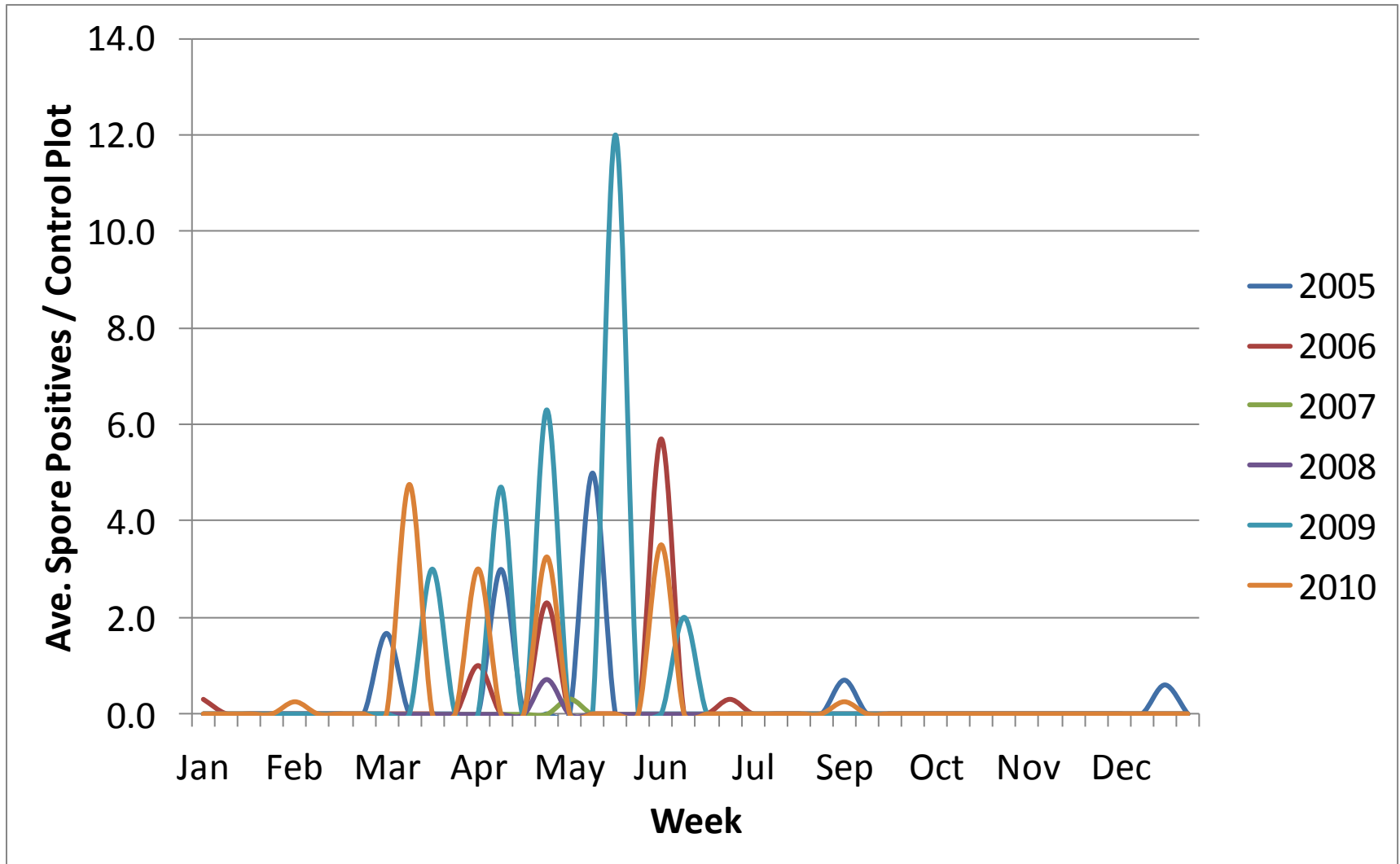
Girdled trees can fail even if “green” because of activity of secondary organisms

While insecticides may temporarily prolong the life of treated trees, beetle attacks are a good indicator of “hazard” trees



By inoculating with zoospores and without wounding, the ideal conditions for infection were figured out: these conditions are present in California especially when there are rainy late Springs: these conditions do not happen every year

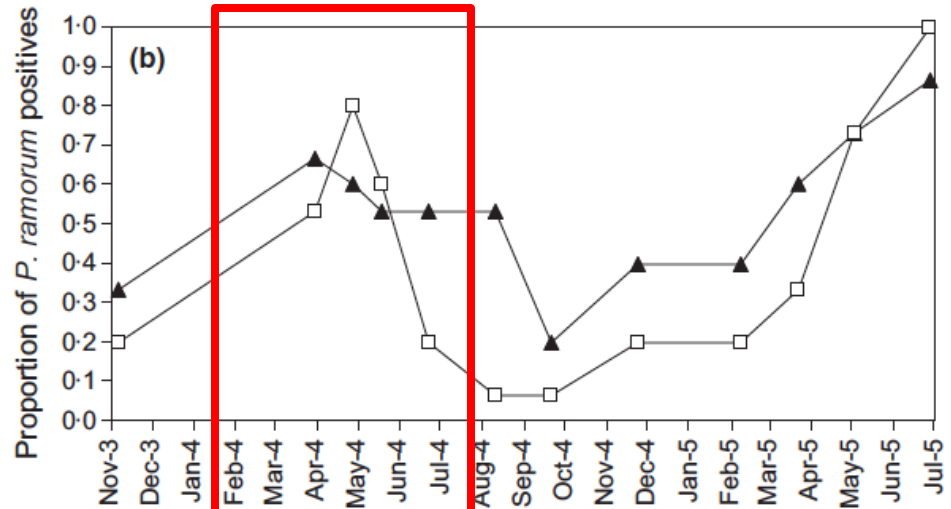
SOD spore catches in water: mid-April to mid-June is consistent



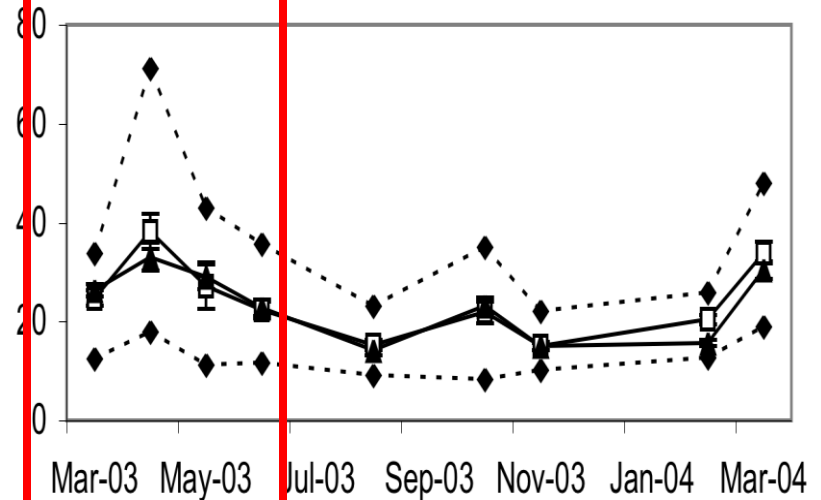
Synchrony pathogen-host:

Host susceptibility

Susceptibility of bay laurels
(lesion size in nature)



Susceptibility of oaks
(lesion size in lab)



Pathogen

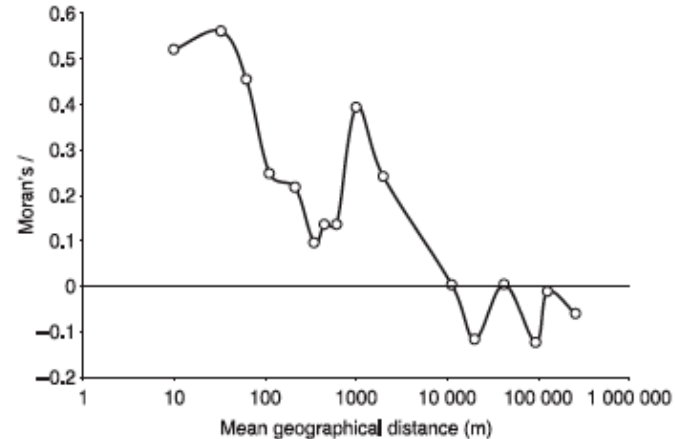


Fig. 4 Spatial autocorrelation analysis of genetic and geographical distance in *Phytophthora ramorum*. Moran's *I*-index, averaged over loci, was calculated from the repeat number at each of four variable microsatellite loci.



When multiple rain events occur sporangia are produced on leaves of infectious hosts such as bay laurel and tanoak and can be airborne mostly up to 100 m but when winds are strong up to 2 miles

New infections occur almost exclusively during the rainy season in or near sites previously infested

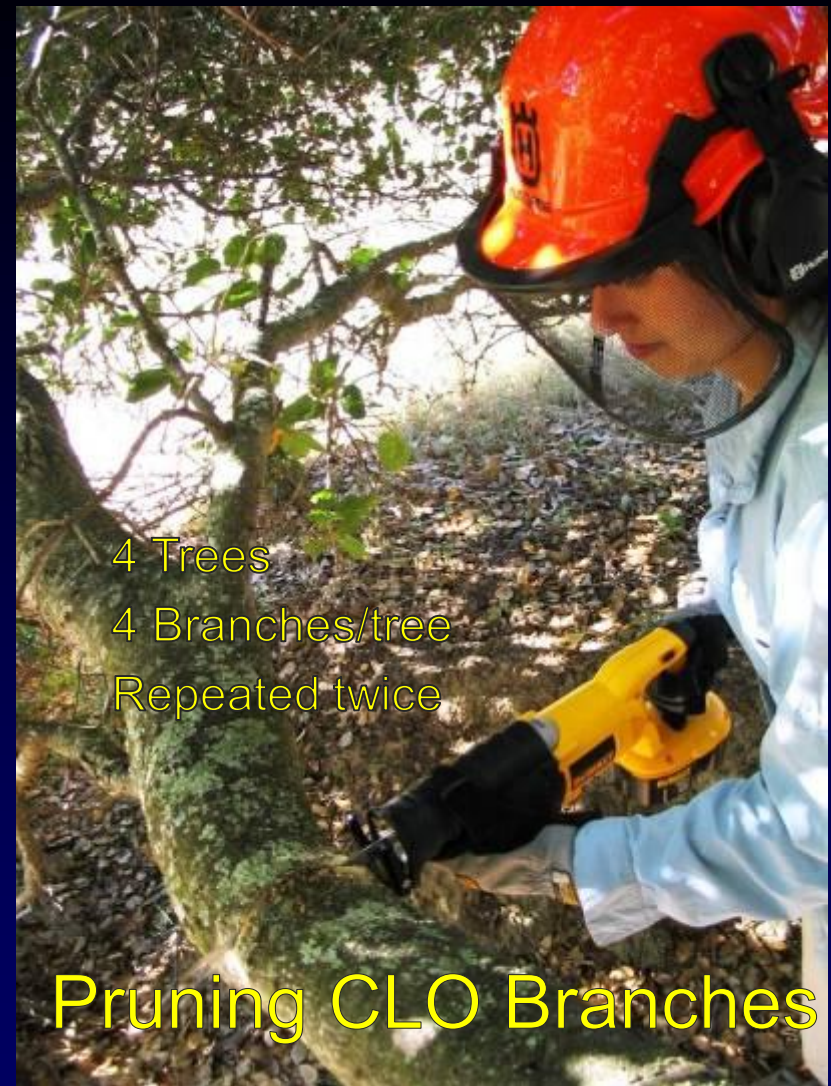
Limit tree-care and forestry work during wet season

If necessary to work in wet season, schedule to work in uninfested sites before working in infested sites

P. ramorum has a short spread range, knowing its fine scale distribution is essential

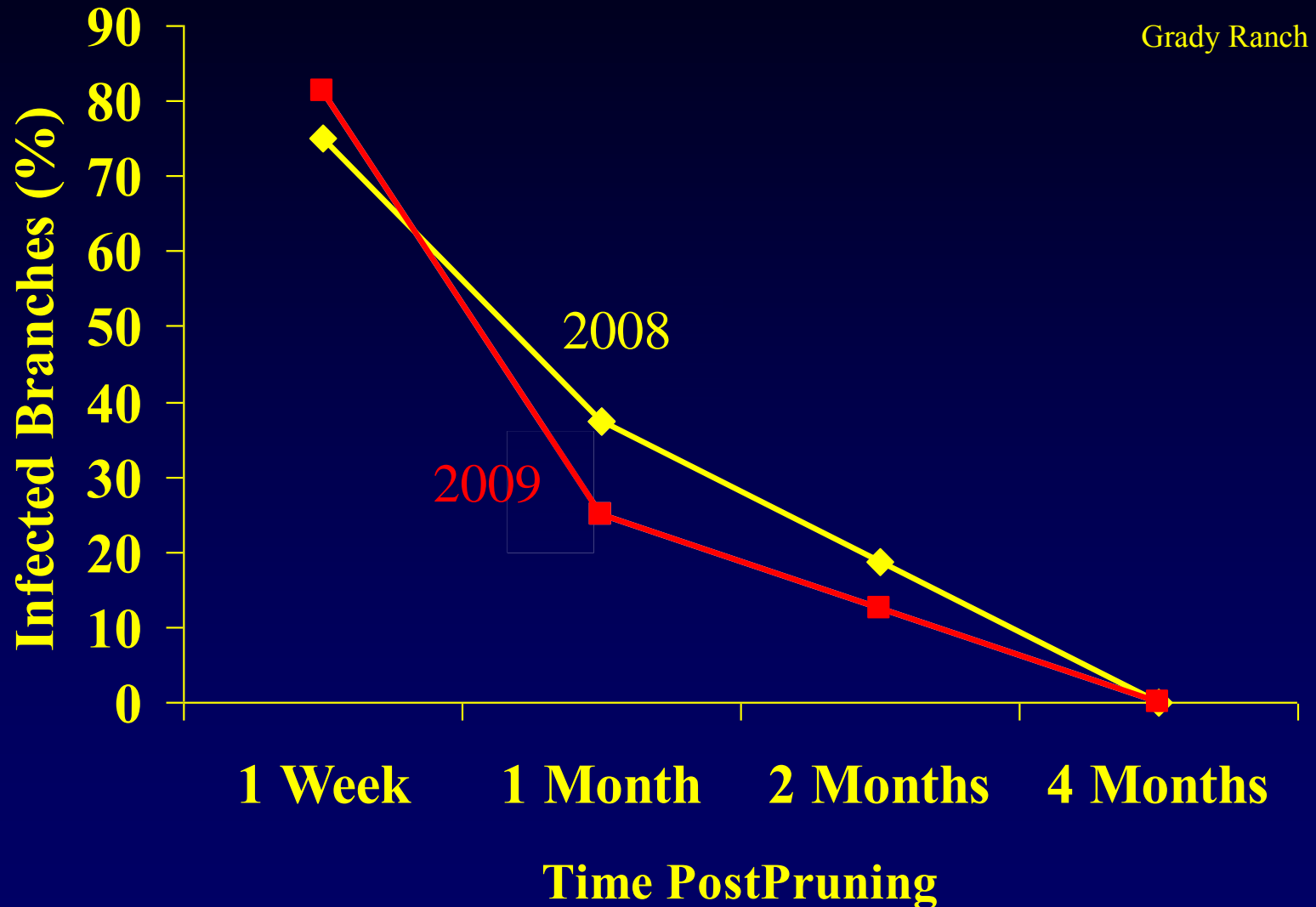
Transmission of SOD through pruning:

- ▶ Can tree pruning introduce SOD infection?
- ▶ Is the timing of cutting a factor?



Skywalker / Grady Ranch Site

Transmission of SOD Through Branch Pruning



Bay Laurel Removal for SOD Control



SOD Spore Monitoring at SDSF

8 Experimental Field Sites

16 Buckets / Site

5 Leaves / Bucket

= 640 leaves sampled every 3 weeks

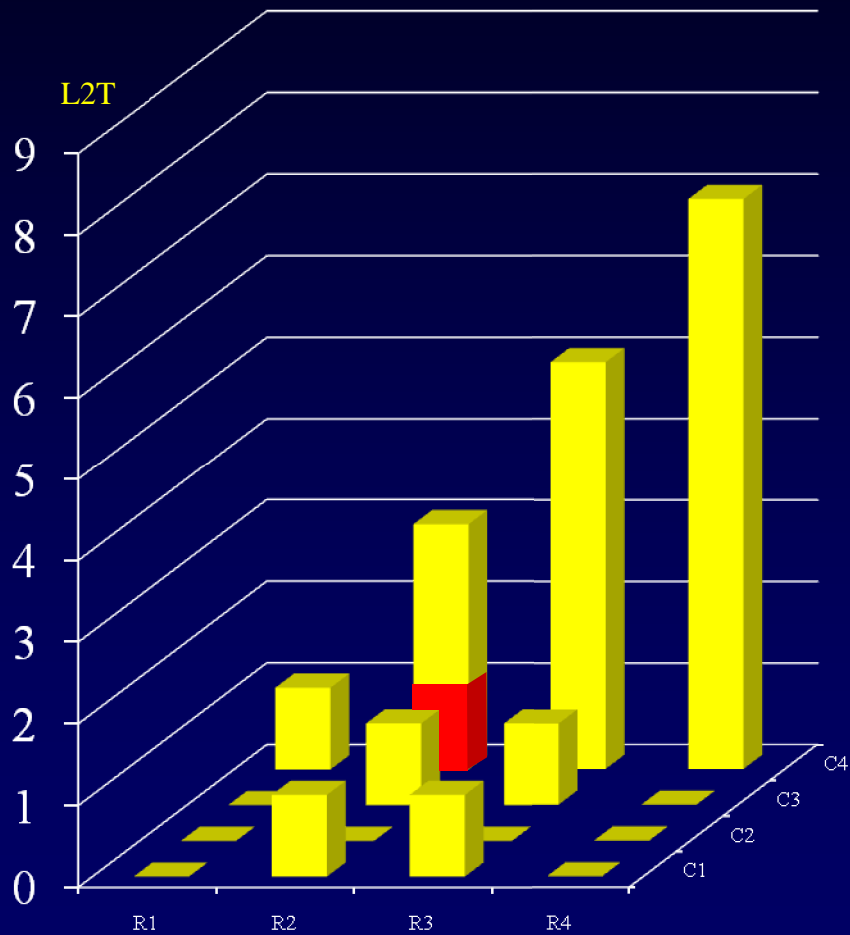
February through June for 6

years

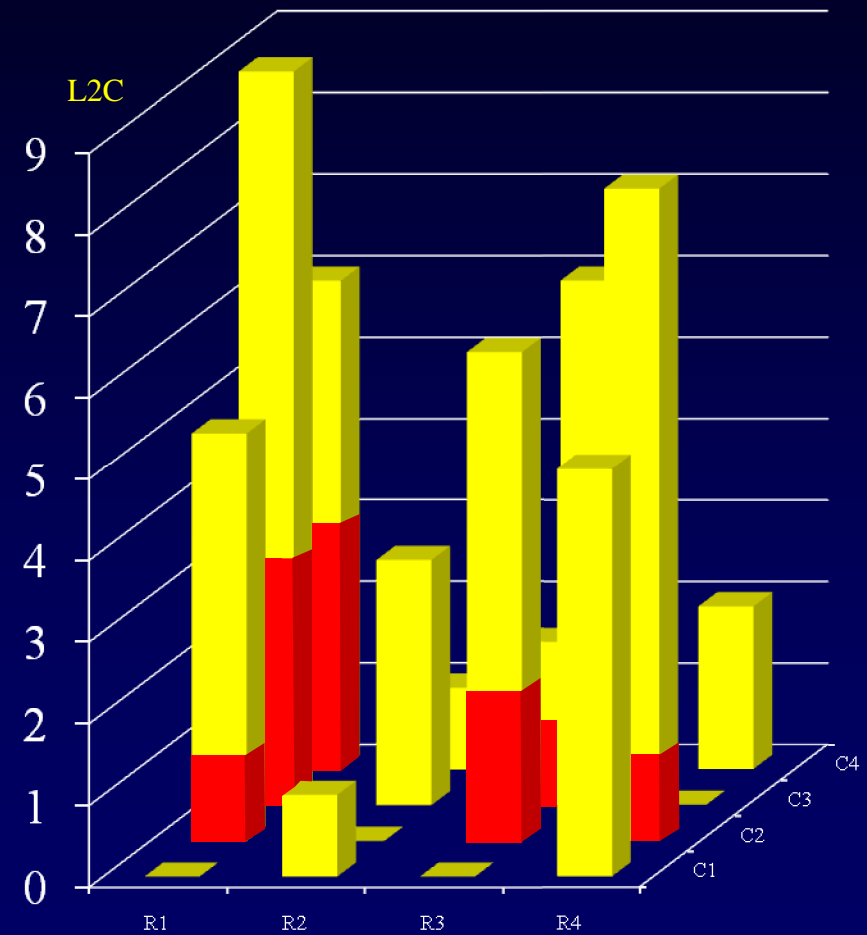


Effect of Bay Removal on SOD Spore Counts

Combined *P. ramorum*
Spore Counts 2005 & 2006



Bay Laurels Removed



Untreated Control

Is reduction in spore loads caused by removal of bays in the 10-20 m range sufficient to prevent infection of oaks?

ONLY HIGH INOCULUM (RED) CAUSED
OAK INFECTION



Conclusions:

1- Bay removal at moderate distance from oaks appears to sufficiently reduce inoculum level to prevent infection, even if it does not eliminate it. Removal of bays 10 m around oaks recommended. For large specimens we recommend 20 m

2- Bay removal at the stand level will reduce inoculum. Floristically more diversified forests show lower disease incidence.

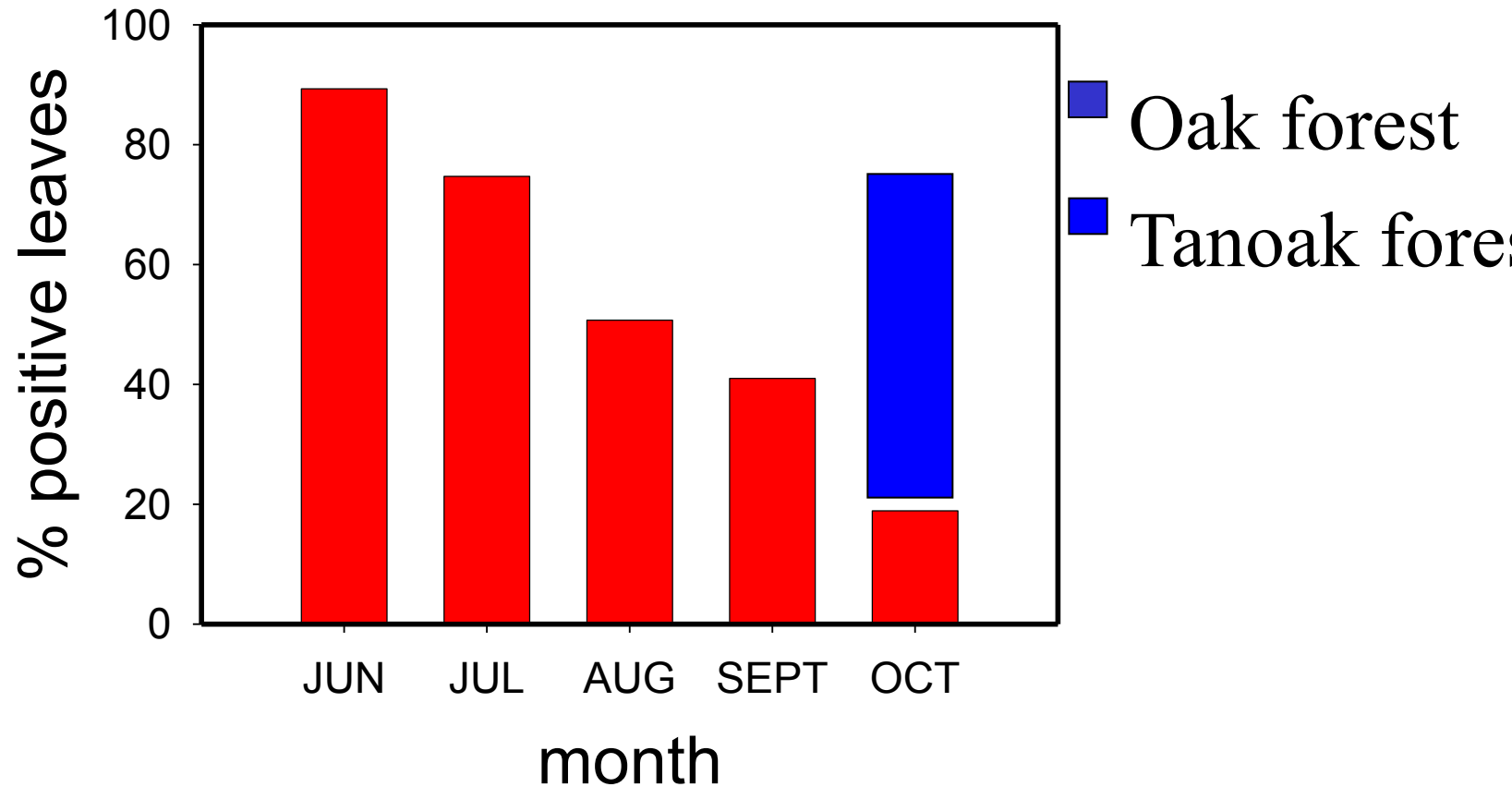
3- *P. ramorum* survives on bay leaves, but not everywhere. We have recently shown that only some sites allow survival during droughts. Elimination of bays in these sites will be very effective

Oak-centric

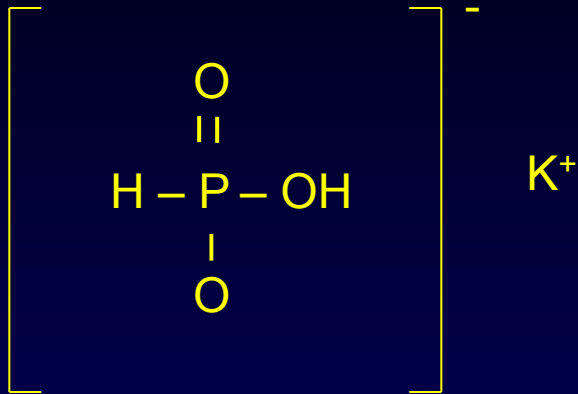
Stand-wide

Ecology

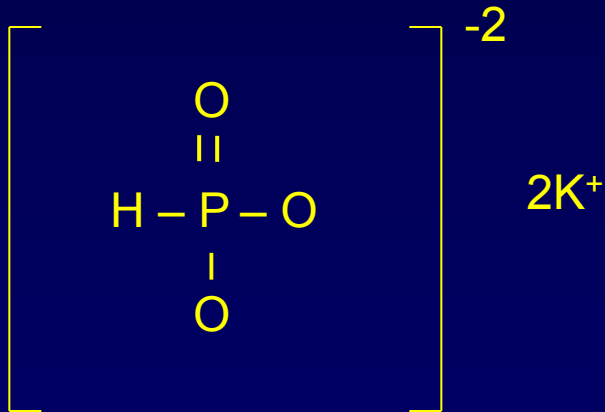
Recovery of *P. ramorum* from attached bay leaves



Phosphonate (aka Phosphite) Chemical Treatments



- Water soluble. Systemically absorbed and translocated by the xylem and phloem



- Inhibits fungal growth and activates the plant's own defensive response
- Preventative treatments are more effective than curative

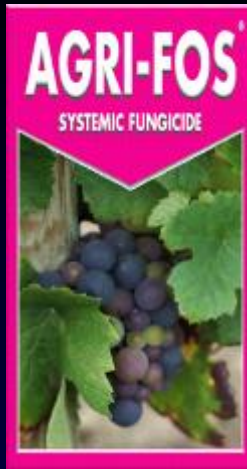
AGRI-FOS[®]

SYSTEMIC FUNGICIDE



Injection Treatment





Efficacy of phosphonic acid, metalaxyl-M and copper hydroxide against *Phytophthora ramorum* in vitro and in planta

Arboriculture & Urban Forestry 33(5): September 2007

309



Arboriculture & Urban Forestry 2007. 33(5):309-317.



M. Garbelotto*, T. Y.

Department of Environmental Science

Phosphite Injections and Bark Application of Phosphite + Pentrabark™ Control Sudden Oak Death in Coast Live Oak

M. Garbelotto, D.J. Schmidt, and T.Y. Hamik

Preventive treatment that strengthens response of oaks: we developed an alternative to injection

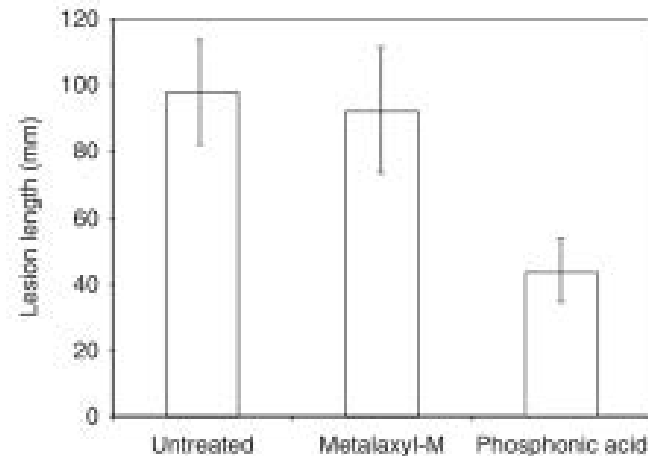


Figure 2 Lesion length (with bars showing standard deviation) caused by three *Phytophthora ramorum* isolates inoculated underbark in the phloem of potted coast live oak saplings, either untreated, treated with metalaxyl-M drench, or by phosphonic acid injection. Each treatment was performed on 15 saplings one week before inoculation; the experiment was terminated 6 weeks after inoculation.

AGRI-FOS®

SYSTEMIC FUNGICIDE



PENTRA-BARK

BARK PENETRATING SURFACTANT



Topical Treatment



Long Term Treatment of Tanoaks SOD Spore Survey 2009

- 32 Field Plots
- 6 Sites in 3 Counties
- 672 Tanoaks > 8cm DBH

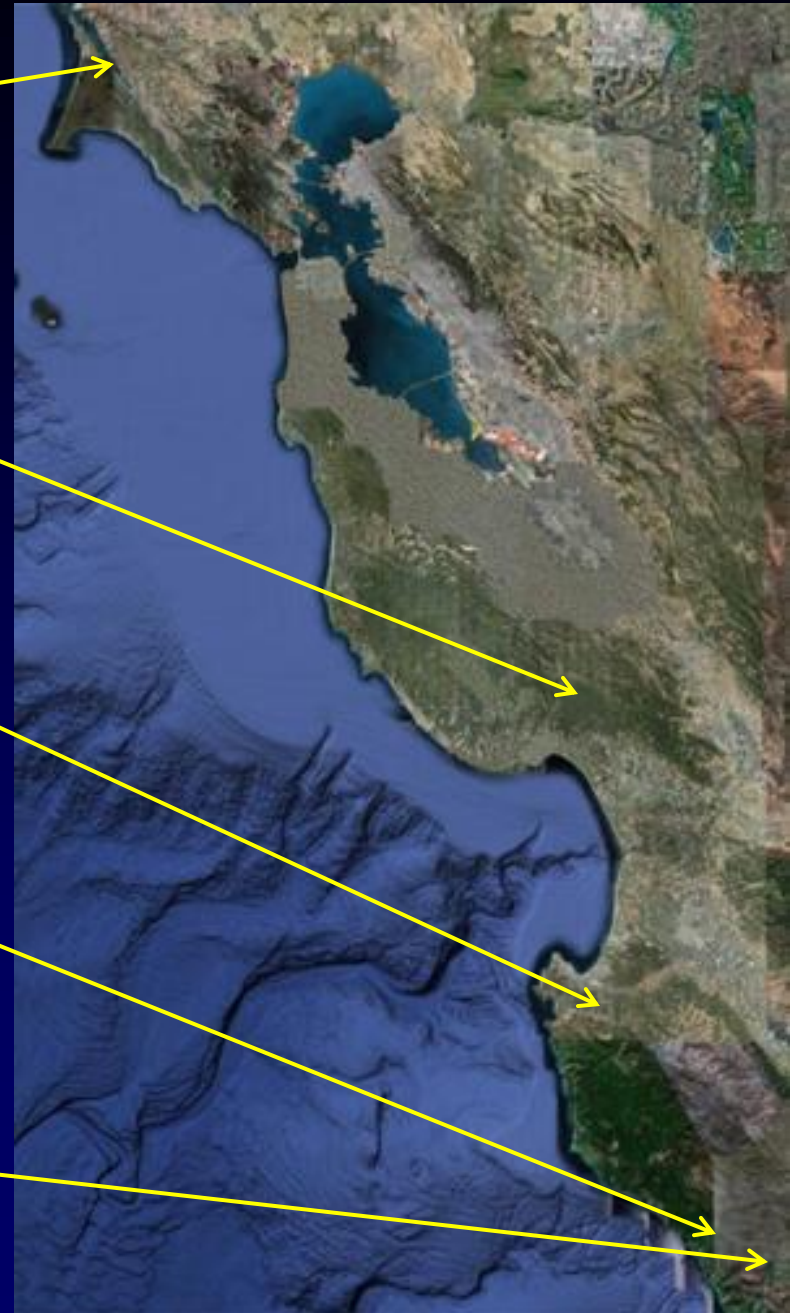
Inverness

Santa Cruz

Carmel Valley

Big Sur Area

Mill Creek



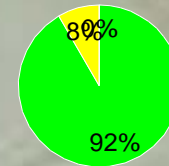
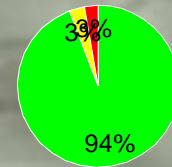
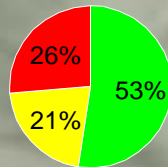
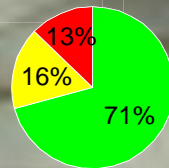
Long Term AF Treatment of Tanoaks

Treated 75 % healthy
Controls 56% healthy
32 plots in 16 pairs
 $P=0.0002$

Year 3

Soquel Site A

Soquel Demonstration State Forest



Bicycles for Cargo Transport

Matteo's Lab



Viet Cong



Conclusions on treatments

- Treat with phosphites before infection occurs (infected bays but oaks healthy/ entire tanoak cluster healthy)
- Treat once a year but in Fall to give time for plant to respond. If first treatment in Spring, repeat in Fall the first year. Do not treat in summer or December-January as trees do not respond well
- Injection holes will seal in three years, do not inject in spring as drill holes could facilitate infection

Four Treatments:

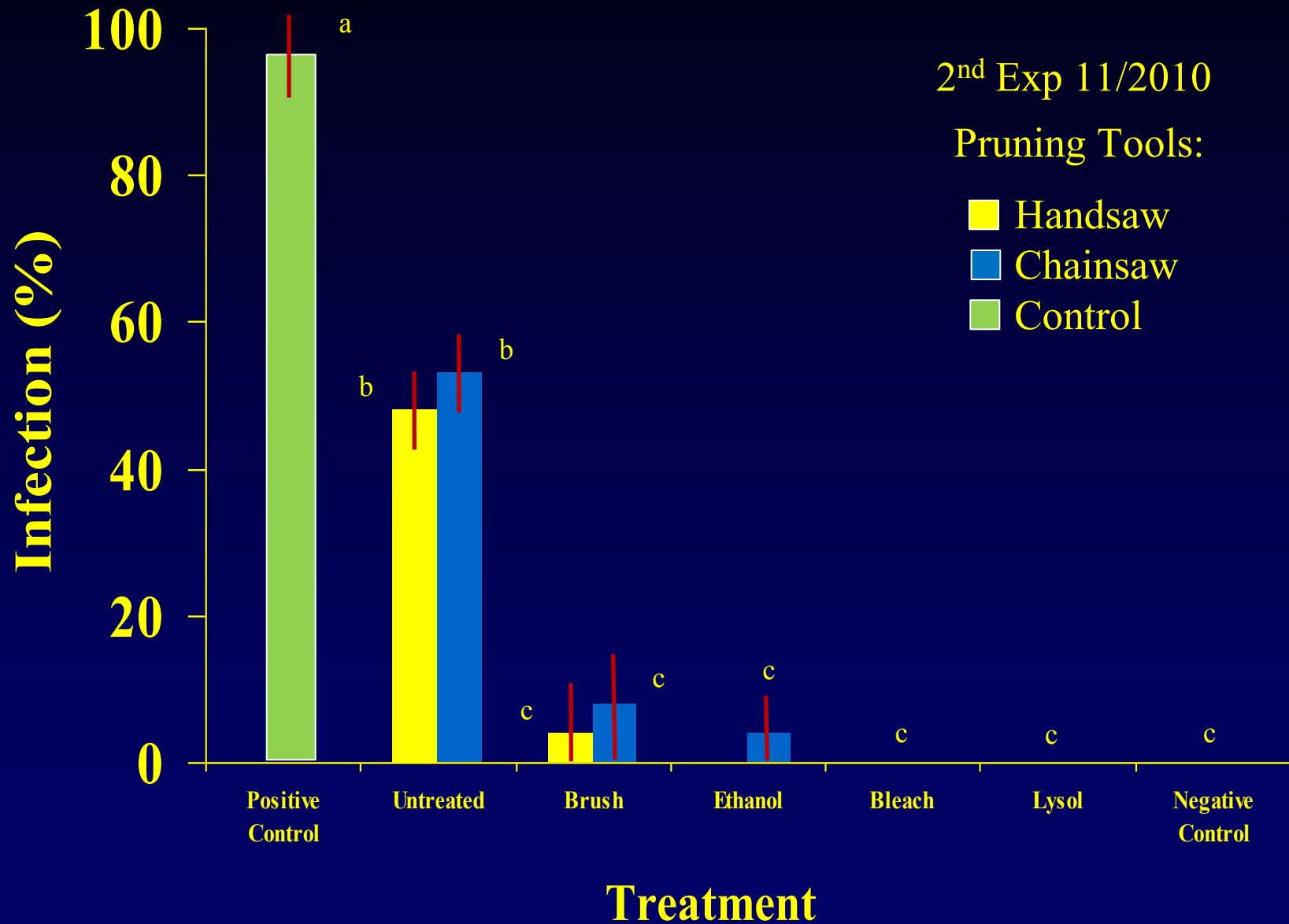
- ▶ Wire Brush
- ▶ 70% Ethanol + Brush
- ▶ 5% Bleach (Na Hypochlorite) + Brush
- ▶ 6.25% Lysol (ADBAC) + Brush



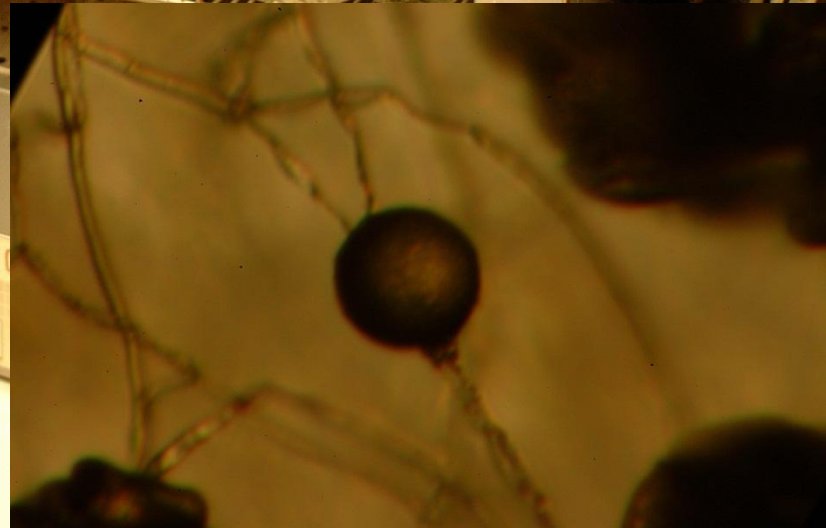
Cleaning Tools

Infected Tool Surface

Transmission of SOD Through Pruning Tools



Heat Treatment on Natural Substrates



Heat Treatment on Natural Substrates

- Pre-treatment - baseline (isolation success, direct plating)

Wood Chips = 96% (n=87)

Stems = 44% (n=48)

Bay Leaves = 100% (n=50)

- 1 week of heat (55 deg C)

Wood Chips = 0% (n=87)

Stems = 0% (n=48)

Bay Leaves = 30% (n=50)



- 2 weeks of heat (55 deg C)

Wood Chips = 0% (n=87)

Stems = 0% (n=48)

Bay Leaves = 0% (n=50)

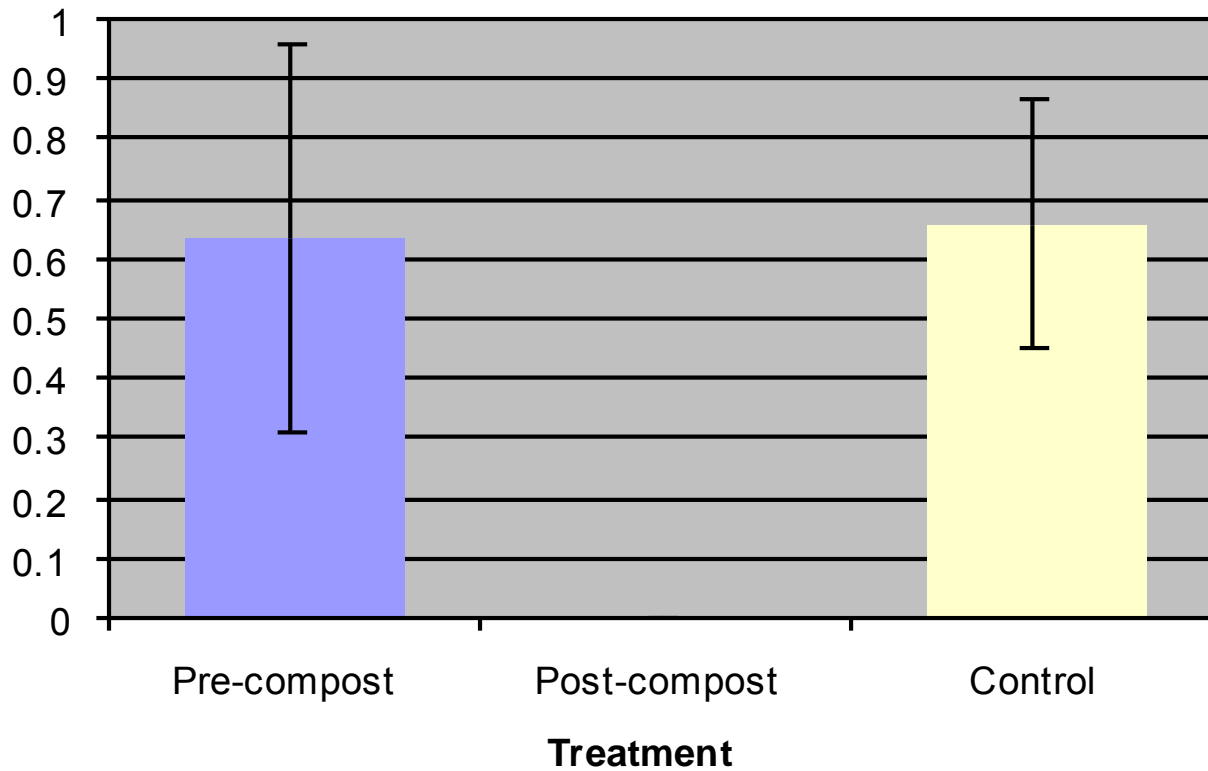
- Controls

Wood Chips = 90% (n=87)

Stems = n/a (n=48)

Bay Leaves = 100% (n=50)

Effects of Composting (Forced Air) on the Survival of *P. ramorum*



Effect of substrate

- Sporulation does not occur on wood with bark
- Sporulation may occur on debarked wood if wet
- Sporulation not seen on wood chips
- Sporulation (sporangia) on some plant species
- Resting spores on a more restricted list
 - From easy to hard for sanitation purposes
 - Wood chips
 - Wood logs
 - Leaves without chlamydospores
 - Leaves with chlamydospores

Conclusions

Green waste more infectious than wood and soil

Drying infected material is best strategy to sanitize: small chips best, thin layers best, exposure to sunlight best, dry on site before removing if possible

For sanitation of equipment, tools, and vehicles: if it looks clean it is not infectious

The search for the Holy Grail of resistance:

There are significant differences in susceptibility among individuals within all species tested

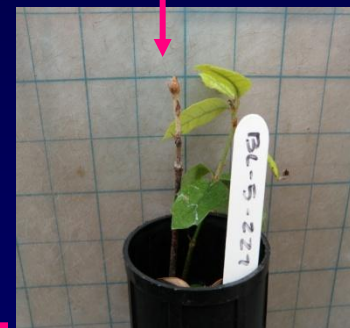
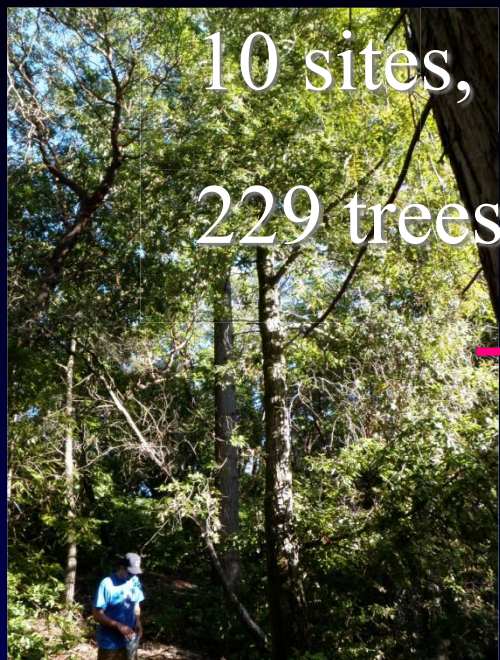
Constitutive chemistry and/or phenology invoked to explain differences that are both inheritable (i.e. genetic)and determined by the environment



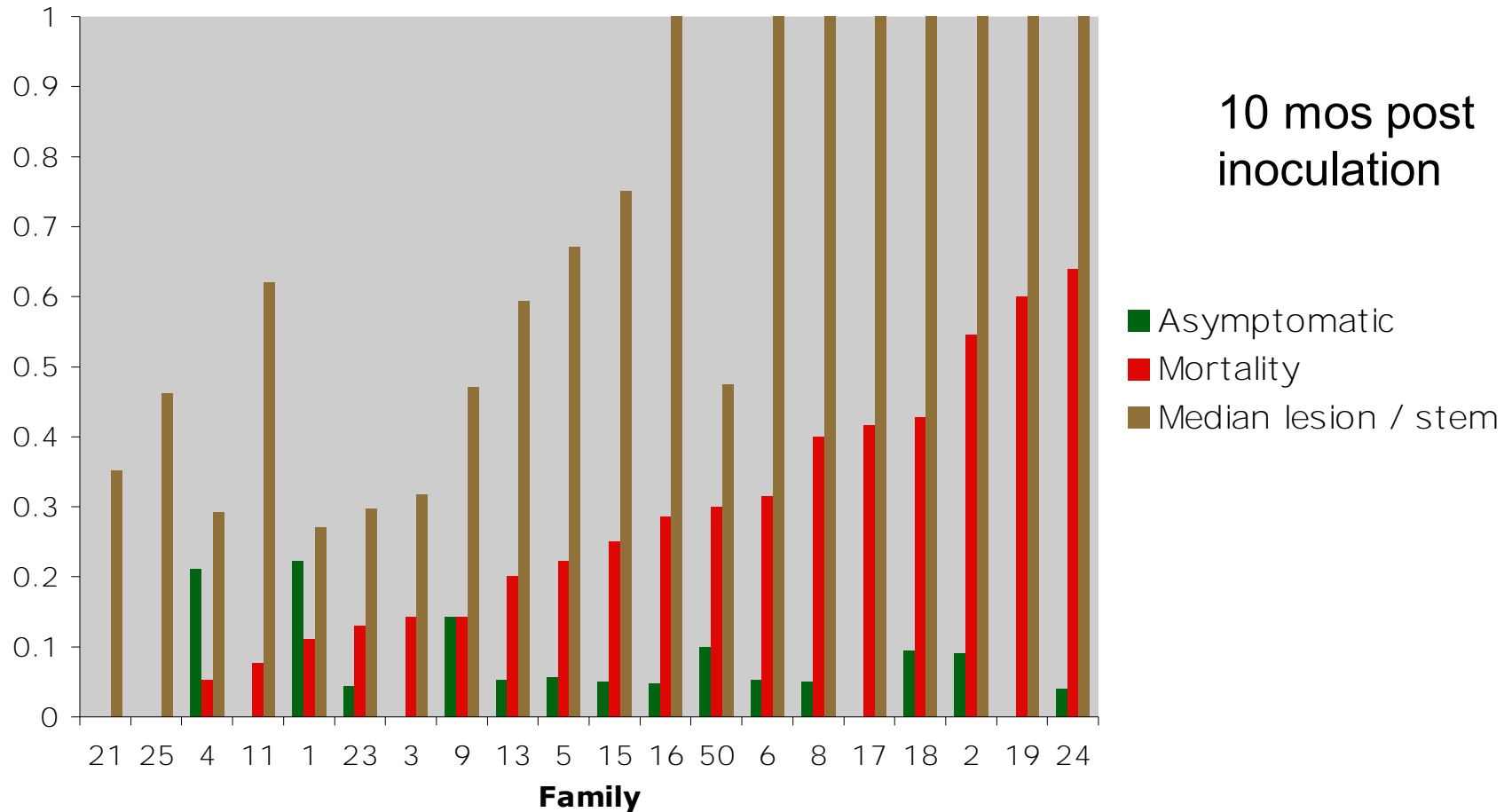
Resistance proper not found yet, but decreased susceptibility and/or tolerance may be extremely useful and more durable

The search for the Holy Grail of resistance:

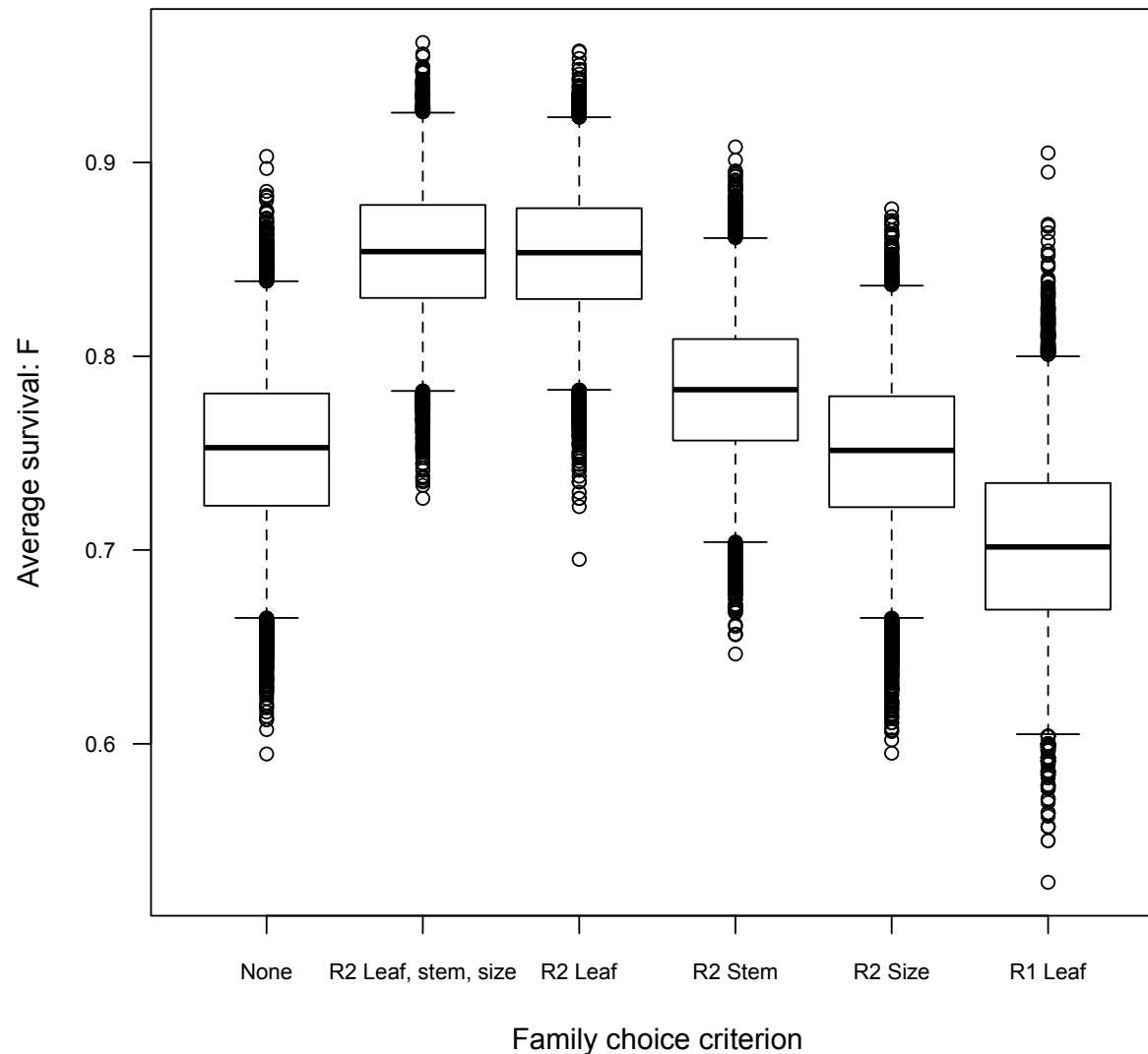
Ongoing screening for resistance in tanoak includes common garden tests both in lab and nature. With phenotypic traits studied by family (half sibs) including lesion size, survival in absence and presence of SOD and morphology



Common garden seedling tip assays of families indicates role of genetic variation within host species



Predicted survival of seedlings with and without selection based on resistance to *P. ramorum*



Why should we care about variation in susceptibility?

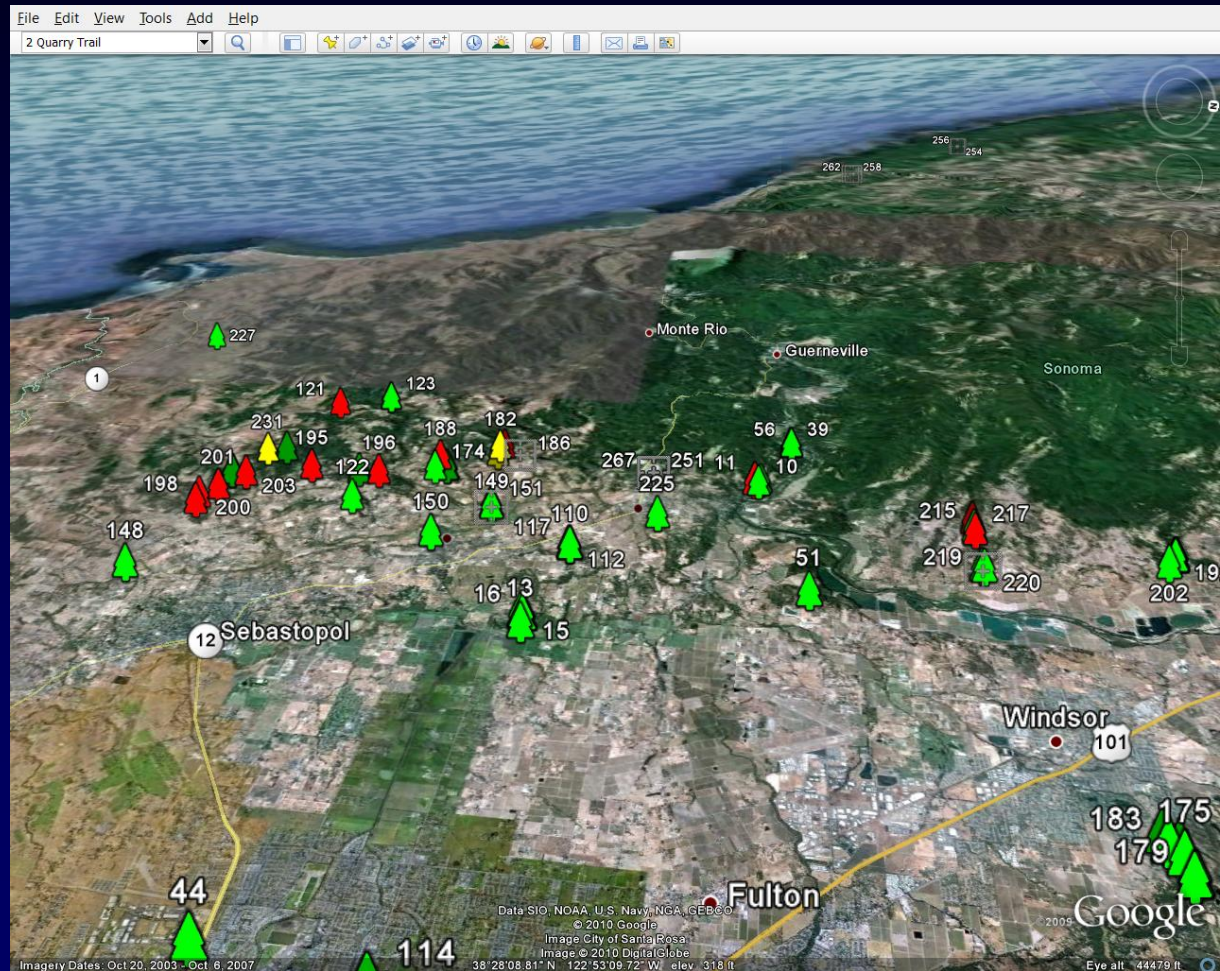
- 1- Less susceptible oaks/tanoaks in habitats less conducive to *P. ramorum*= survival
- 2- High susceptibility of bays can be used to predict sites with the highest risk of SOD outbreaks
- 3- We have shown that reforestation efforts using families that show low susceptibility in the lab and good growth are going to be significantly more successful

SOD Blitzes and SODMAP (June 2012)

www.matteolab.org

16 Collection Locations

- 10000 samples
- 2000 trees sampled and mapped
- 50000 acres surveyed
- Over 450 people participated
- Results posted on web
- Tens of thousands of hits



680

LOW RISK

MEDIUM

HIGH

1km

2.5km

© 2011 Google

Goog

1/2009 1993

lat 37.545646 lon -121.882080

Eye alt 2288

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